Understanding Legal Tools:
The Key To Lawsuit Prevention & Tax Reduction

Speaker: Dan McNeff

Sponsored by: LEGALLY MINE
<table>
<thead>
<tr>
<th>Cause</th>
<th>Motivation</th>
</tr>
</thead>
<tbody>
<tr>
<td>You Cannot</td>
<td>You Can and Must</td>
</tr>
<tr>
<td>Control</td>
<td>Control</td>
</tr>
</tbody>
</table>

A Lawsuit is Born
Asset Definitions

High Risk Asset: Can Create a Lawsuit
Safe Asset: Cannot Create a Lawsuit
Inside Asset: Everything owned in One Entity
Outside Asset: Owned by Individual or by Separate Entities
Definition of Legal Entity

An Association, Corporation, Partnership, proprietorship etc. that has a legal standing in the eyes of the law. A legal entity has legal capacity to enter into agreements or contracts, assume obligations, incur and pay debts, sue and be sued in its own right, and to be held responsible for its actions.
1. C/P – Corporation – Tax Advantage with Corporate Resolution
2. S – Corporation – Helps Reduce FICA
3. Sole Proprietor – Easiest to use
4. Partnership

Administrative Entities
United States:

5% World Population

94% of all Lawsuits Worldwide
What About an L.L.C.

Will Protect Assets Inside of The Entity

From an Outside Lawsuit
Lawsuits

USA TODAY:

1. Inherit
2. Lottery
3. Sue Somebody
Friedrich Weyerhauser
The Beginning of Lawsuit Protection

*** Properly Drafted ***

Family Limited Partnership
Liability?

GP: Total

LP: None

General Partner: 1%
Limited Partners: 99%
**Business Purpose?**

- Home
- Real Estate
- Personal Property

**Types of Assets**

- Any Legal Purpose

**Family Limited Partnership**

1) **General Partner(s)**

- **CONTROL**
- **S-Corp** - 1%

2) **Limited Partners**

- **Own / Not Control**
  - H - 49 1/2%
  - W - 49 1/2%

- Own by children, grandchildren, elderly parents

**Income**

$100,000
Trial Attorney’s Answer:
Passed in each individual state

Would not allow ownership transfer from defendant to plaintiff

Gave a judge the right to force a distribution and order the defendants share of the income to the plaintiff
Asset protection attorneys changed the wording so that only the **general partner** could order a distribution. Also gave the general partner the option to take income for management or to loan money from the FLP.
IRS Ruling 77-137

States:
A plaintiff using the charging order will have to pay income taxes on any monetary judgment even if there is no distribution from the defendant.
The Charging Order

WARNING!!!

Nearly all limited liability companies created in America today use the wording that allows a judge to order a distribution
The Limited Liability Company
Or
LLC

Modeled after the Family Limited Partnership but is less complicated and intended for business purposes.
The Remedy for Getting ASSETS Out of an L.L.C. is: The Charging Order
The Charging Order

WARNING!!

Nearly all limited liability companies created in America today use the wording that allows a judge to order a distribution
Typical Structures

S, C (or P) Corporation / LLC

Owns:
- Building
- Equipment
- Practice/Business (goodwill)

Joint / Individual Ownership / Sole Proprietor:
- Home
- Rental Property
- Vacation Home
- Personal Property

What does this structure protect?

✓ Closely Held Corporation
✓ Officer of the Corporation

What does this structure protect?
Asset Protection Structure

Living Trust

Business
- Practice/ Business
- Owns: Goodwill

LLC
- Owns: Equipment

LLC
- Owns: Building

LLC
- Owns: Rental Property

LLC
- Owns: Home

LLC
- Owns: Vacation Home

FLP
- Holds all "safe" assets $$$

Rock Solid Asset Protection
RULES FOR ASSET PROTECTION

1. Establish Entities Before Lawsuit is Filed
2. Divide High Risk & Safe Assets
3. Place Safe Assets In Single FLP
4. Place All High Risk Assets in Separate Entities
5. Make Sure Entities Give Power to Distribute to The General / Managing Partner.
6. Maintain Minutes, and State Registrations
Living Trust

"C" Corp

Practice/Business Owns: Goodwill

FLP Holds all "safe" assets $$$$" 

LLC Owns: Building

LLC Owns: Rental Property

LLC Owns: Home

LLC Owns: Vacation Home

LLC Owns: Equipment

Standard Asset Protection Fees

$3,500 to $5,000

$1,000 - $2,000 $1,000 $1,000 $1,000 $1,000 $5,000

$14,500 - $17,000
Administrative Entities

1. **C/P – Corporation** – Tax Advantage with Corporate Resolution
2. **S – Corporation** – Helps Reduce FICA
3. **Sole Proprietor** – Easiest to use
4. **Partnership**
IRS Section 280a
Rent Home To Business

✱ The IRS allows you to charge rent that is equal to a Hotel in your area decorated similarly to your home, times the square footage of your home.

✱ 280a provides for rental of $1,500 per day x 14 days per year = $21,000
  ✴ 200,000 - $21,000 = $179,000

✱ Where did the $21,000 go?
  ✴ You personally
  ✴ 280a says it is not taxable income
$200,000 \times 35\% = $70,000

$179,000 \times 35\% = $62,650

$7,350

Cold Hard Cash
Types of Assets
- Home
- Real Estate
- $ $ $ - Personal Property

Business Purpose?

"Any Legal Purpose"

Family Limited Partnership

1) General Partner(s)
   - Control
   - S-Corp - 1%

2) Limited Partners
   - Own / Not Control
   - H - 49 1/2%
   - W - 49 1/2%
   - children, grandchildren, elderly parents

Income
$100,000

100%
Does **NOT** Protect Your **Assets**

Living Trust

Does **Protect Against** **Probate**
Probate Problems

Time Consuming

Expensive

No Privacy
Two Ways to Avoid Probate

1. Don’t Die

2. Living Trust
## Long-Term Effects of Paying Capital Gains

<table>
<thead>
<tr>
<th>Investment</th>
<th>w/t Capital Gains</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Investment</td>
<td>$ 1.00</td>
</tr>
<tr>
<td>Doubled</td>
<td>$ 2.00</td>
</tr>
<tr>
<td>Doubled x 2</td>
<td>$ 4.00</td>
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<tr>
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<td>$ 512.00</td>
</tr>
<tr>
<td>Doubled x 10</td>
<td>$ 1,024.00</td>
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</tbody>
</table>
## Long-Term Effects of Paying Capital Gains

<table>
<thead>
<tr>
<th>Investment</th>
<th>w/t Capital Gains</th>
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</thead>
<tbody>
<tr>
<td>Doubled x 11</td>
<td>$ 2,048.00</td>
</tr>
<tr>
<td>Doubled x 12</td>
<td>$ 4,096.00</td>
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<tr>
<td>Doubled x 13</td>
<td>$ 8,192.00</td>
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<tr>
<td>Doubled x 14</td>
<td>$ 16,384.00</td>
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<tr>
<td>Doubled x 15</td>
<td>$ 32,768.00</td>
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<tr>
<td>Doubled x 16</td>
<td>$ 65,536.00</td>
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<tr>
<td>Doubled x 17</td>
<td>$ 131,072.00</td>
</tr>
<tr>
<td>Doubled x 18</td>
<td>$ 262,144.00</td>
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<tr>
<td>Doubled x 19</td>
<td>$ 524,288.00</td>
</tr>
<tr>
<td>Doubled x 20</td>
<td>$ 1,048,576.00</td>
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</tbody>
</table>

**Net Effect** $1,048,576.00
## Long-Term Effects of Paying Capital Gains

<table>
<thead>
<tr>
<th>Investment</th>
<th>w/t Capital Gains</th>
<th>15% Capital Gains</th>
<th>Taxes Paid</th>
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<tbody>
<tr>
<td>First Investment</td>
<td>$1.00</td>
<td>$1.00</td>
<td>$ –</td>
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<td>Doubled</td>
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<td>Doubled x 6</td>
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# Long-Term Effects of Paying Capital Gains

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<tbody>
<tr>
<td>Doubled x 11</td>
<td>$2,048.00</td>
<td>$868.74</td>
<td>$93.92</td>
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<td>$1,607.17</td>
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<td>Doubled x 14</td>
<td>$16,384.00</td>
<td>$5,500.53</td>
<td>$594.65</td>
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<tr>
<td>Doubled x 15</td>
<td>$32,768.00</td>
<td>$10,175.97</td>
<td>$1,100.11</td>
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<tr>
<td>Doubled x 16</td>
<td>$65,536.00</td>
<td>$18,825.55</td>
<td>$2,035.19</td>
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<td>Doubled x 18</td>
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<td>Doubled x 19</td>
<td>$524,288.00</td>
<td>$119,196.32</td>
<td>$12,886.09</td>
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<tr>
<td>Doubled x 20</td>
<td>$1,048,576.00</td>
<td>$220,513.19</td>
<td>$23,839.26</td>
</tr>
</tbody>
</table>

**Net Effect**

- $1,048,576.00
- $220,513.19
- $51,885.08
The Long-Range Effect of Paying Capital Gains

Without Paying Capital Gains

$1,048,576

Paying Capital Gains

$220,513

“The Long-Term effect is that you never accumulated significant wealth because you never had enough money working for you!”
An Irrevocable Trust
Designed to Provide Retirement Income

Eliminates Capital Gains
Eliminates Estate Taxes
Deduct up to 50% on Income Taxes
You Choose When to Start the Income
You Control the Investment
Charitable Remainder Trust

Start with as little as $15

Name a Charity

Sign 4-6 page document

Receive lifetime income
Two Major Strategies

1) Charitable Remainder Trust

and/or

2) Family Foundation
Two Major Strategies

1) Charitable Remainder Trust
2) Family Foundation
United States:

5% World Population

Lawsuits

94% of all Lawsuits Worldwide
Lawsuits

USA TODAY:

1. Inherit
2. Lottery
3. Sue Somebody
Lawsuits

Getting Off the Target
Sources of Lawsuits

- Divorce
- Employee Actions
- Guest Accidents at Home
- Joint Ownership Pitfalls
  - If spouse is sued
  - If children are sued
- Involvement in General Partnerships
- Service as Corporate Officer or Director
- A Suit Today for an Act Ten Years Ago
- Just “Owning an Asset” - Dangerous
- Implied Corporate Officer
- Insurance May Not Cover You
- Advisory Board Member Danger
Vicarious Liability

Employee Actions

Partnership Risks
The Beginning of Lawsuit Protection

*** Properly Drafted ***

Family Limited Partnership
Liability?

GP: **Total**

LP: **None**

General Partner

Limited Partners
Types of Assets

Business Purpose?

- Home
- Real Estate
- Personal Property

"Any Legal Purpose"

Family Limited Partnership

1) General Partner(s)
   - Control
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The Charging Order

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A plaintiff using the charging order will have to pay income taxes on any monetary judgment even if there is no distribution from the defendant.
Nearly all limited partnerships created in America today use wording that allows a judge to order a distribution.

WARNING!!!
What About an L.L.C.

Will Protect Assets Inside of The Entity

From an Outside Lawsuit
What About an L.L.C.

L.L.C.

C-CORP

SUB – S

SOLE PROP

PARTNERSHIP

Will Protect Assets Inside of The Entity From an Outside Lawsuit
The Remedy for Getting ASSETS Out of an L.L.C. is: The Charging Order
The Charging Order

**WARNING!!!**

Nearly all limited liability companies created in America today use the wording that allows a judge to order a distribution
LIMITED PARTNERSHIPS

<table>
<thead>
<tr>
<th>FLP</th>
<th>LLC</th>
<th>LLC</th>
</tr>
</thead>
</table>
| Safe Assets ( $$ ) | High Liability Assets ( Home ) | High Liability Assets ( RE )

LAWSUIT (Inside)
Typical Structures

ALL Your Business & Personal Assets

Joint / Individual Ownership / Sole Proprietor:

Home
Personal Property
Equipment
Rental Property
Building
Vacation Home
Practice/Business (goodwill)
Home $$$

What does this structure protect?

N O T H I N G
Typical Structures

- S, C (or P) Corporation / LLC
  - Owns:
    - Building
    - Equipment
    - Practice/Business (goodwill)

Joint / Individual Ownership / Sole Proprietor:
- Home
- Rental Property
- Vacation Home
- Personal Property
- Home $$$

✓ Closely Held Corporation
✓ Officer of the Corporation

What does this structure protect?
Asset Protection Structure

Living Trust

FLP
Holds all “safe” assets $$$

LLC
Owns: Equipment

LLC
Owns: Building

LLC
Owns: Rental Property

LLC
Owns: Home

LLC
Owns: Vacation Home

LLC
Owns: Home

LLC
Owns: Rental Property

LLC
Owns: Building

Business
Practice/ Business
Owns: Goodwill

Rock Solid Asset Protection
RULES FOR ASSET PROTECTION

1. Establish Entities Before Lawsuit is Filed

2. Divide High Risk & Safe Assets

3. Place Safe Assets In Single FLP

4. Place All High Risk Assets in Separate Entities

5. Make Sure Entities Give Power to Distribute to The General / Managing Partner.

6. Maintain Minutes, and State Registrations
How to implement these Tools and Strategies?
Concerns for Consideration

1. Most Attorneys know very little about lawsuit prevention.
The BIG Problem

#1 There are very few Asset Protection Attorneys

The American Bar Association reports that LESS than .05% of Attorneys in the U.S. specialize in Asset Protection.
Concerns for Consideration

1. Most Attorneys know very little about lawsuit prevention.

2. The entities they use are not designed for asset protection.
The BIG Problem

#2 “Boilerplate” or “Standard” Legal Entity Documents ARE NOT designed for Asset Protection.
The BIG Problem

#3 Corporate Entity Creation Is Expensive.

Corporate Registration Fees are typically Low, but attorneys charge High fees for document preparation.
Concerns for Consideration

1. Most Attorneys know very little about lawsuit prevention.

2. The entities they use are not designed for asset protection.

3. The Cost of entity structuring can be outrageous.
Living Trust

"C" Corp

Practice/Business Owns: Goodwill

FLP Holds all "safe" assets $$$

LLC Owns: Building

LLC Owns: Rental Property

LLC Owns: Home

LLC Owns: Vacation Home

LLC Owns: Equipment

Standard Asset Protection Fees

$3,500 to $5,000

$1,000 - $2,000

$1,000

$1000

$1000

$1000

$1000

$5,000

$14,500 - $17,000
STEP ONE
PREMIUM PLUS MAINTENANCE

Cost of $1,200.00 per year

$100.00 per month
ASSESSMENT & DOCUMENT REVIEW

Most Existing Documents are Not Asset Protective

We can amend these documents

We can file the amendment with your state
Creating a Blueprint

Paralegals will call to help fill out the questionnaire.

The Blueprint will be created by one of our attorneys.

Within 10 days you will have a blueprint review with an attorney or a senior legal advisor.

This plan will address asset protection, tax reduction and estate planning.
Sample Blueprint

Living Trust

“S” Corp
Practice/Business
Owns: Goodwill

Holding Company
(LLC Taxed as “S” Corp.)

LLC
Owns: Equipment

LLC
Owns: Building

LLC
Owns: Rental Property

LLC
Owns: Home

LLC
Owns: Vacation Home

FLP
Holds all “safe” assets $$$

FLP
Holds a “High Risk” asset

FLP
Holds a “High Risk” asset

FLP
Holds all “safe” assets $$$

“S” Corp
Practice/Business
Owns: Goodwill
Develop a Tax Plan

Most Accountants do Tax Returns not Tax Plans
Make Sure that the Entities You Use Have a Tax Purpose
Do Not Use Questionable Deductions
We Will Develop a Tax Plan for You Each Year
## Tax Impact Explanation

### Entity Explanations and Benefits

<table>
<thead>
<tr>
<th>Entity</th>
<th>Explanation</th>
<th>Benefits</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asset Management LLC</td>
<td><strong>Explanation</strong>: This entity is the focal point for asset protection. It is filed in Alaska because Alaska has the strongest, most stable asset protection provisions in the country. As the owner of several other types of entities (e.g., entities that are designed to hold 1) Real Estate, 2) bank and brokerage accounts, 3) equipment, 4) recreational vehicles, 5) firearms, etc.) this management entity acts as a solid buffer between you and your assets. A deduction titled 280(a) under the IRS tax code (renting your home to your business up to 14 days per year) becomes available through this business entity.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Benefits</strong>: Superlative asset protection for all real and personal property, financial investments, and liquid assets. Expect tax savings of approximately $11,000 per year (based on annual deductions of $28,000 at a 39% tax bracket) through using tax provision 280(a). Additionally, the cost of the program is a deductible expense. You are allowed to deduct $2,000 for the first year and the remainder over the course of five years. This would result in approximately $1,000 of tax savings in the first year (based on a 39.6% tax bracket).</td>
<td></td>
</tr>
<tr>
<td>Safe Asset, FLP</td>
<td><strong>Explanation</strong>: This Entity is used to protect bank accounts, brokerage accounts, valuable “safe” personal property, and any other “safe” assets (i.e., assets that are unlikely to cause any sort of tangible harm to a third party). The Asset Management LLC serves as the 1% owner and General Partner (GP) of this entity so that all control and liability are taken out of your personal names. The limited partners may include you, your spouse, your children, or any other close friends or family members to whom you provide any kind of financial assistance (e.g., cash, tuition payments, travel expenses, housing costs, etc.). All of these types of financial assistance can be part of a tax savings strategy called “income shifting.”</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Benefits</strong>: Superlative asset protection for all bank and investment accounts and valuable personal property (jewelry, artwork, etc.). Up to $46,000 per year in tax savings through income shifting (based on shifting $118,000 per year from an individual at a 39% tax bracket to an individual at a 0% tax bracket).</td>
<td></td>
</tr>
</tbody>
</table>

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1 This number is assuming full rental of your home at approximately $.50 per square foot, 14 times a year. Actual lease amounts and frequency of leasing may vary depending on what you feel comfortable with and discuss with your CPA.
<table>
<thead>
<tr>
<th>Possible Equipment, FLP</th>
<th><strong>Explanation</strong>: This entity is used to protect business equipment that has not already been depreciated or is or will be newly acquired. Through this entity, you may depreciate the value of the equipment for a tax deduction, income shift, and/or deduct the lease amount as a business expense for your practice. <strong>Benefits</strong>: Superlative asset protection for business equipment. This entity can also participate in the income shifting amount mentioned in your safe asset FLP section.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Residence LLC</td>
<td><strong>Explanation</strong>: The purpose of this entity is to isolate and protect your primary residence without adding any increased tax filing burdens. The single-member LLC is entirely owned by the living trust. <strong>Benefits</strong>: Separates your home from other assets to prevent any potential lawsuits from affecting your primary residence. This structure allows you to keep homestead exemptions and capital gains exemptions and still allows you to take advantage of 260(a) (renting your home to your Mgmt LLC or other business entity).</td>
</tr>
<tr>
<td>(Single Member Disregarded LLC)</td>
<td></td>
</tr>
<tr>
<td>SMLLC (Single Member Disregarded LLC), LLC And Property Land Trusts</td>
<td><strong>Explanation</strong>: The purpose of these entities is to isolate and protect each of your real properties without adding any increased tax filing burdens. <strong>Benefits</strong>: Separates real properties from one another to prevent any potential lawsuits from affecting more than one LLC at a time.</td>
</tr>
</tbody>
</table>
### Tax Impact Explanation

#### Entity Establishment Costs

<table>
<thead>
<tr>
<th>Entity</th>
<th>Cost with Legally Mine</th>
</tr>
</thead>
<tbody>
<tr>
<td>Estate Planning docs</td>
<td>$1,000.00</td>
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<tr>
<td>Asset Management LLC</td>
<td>$1,000.00</td>
</tr>
<tr>
<td>Safe Asset FLP</td>
<td>$1,000.00</td>
</tr>
<tr>
<td>Primary Residence, LLC</td>
<td>$1,000.00</td>
</tr>
<tr>
<td>First Land Trust</td>
<td>$1,000.00</td>
</tr>
<tr>
<td>Other Land Trusts and amendments</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$5,000.00</strong></td>
</tr>
<tr>
<td><strong>Estimated Year One Tax Savings</strong></td>
<td><strong>$58,000.00</strong></td>
</tr>
</tbody>
</table>

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2 These numbers do not include the cost of the Premium Plus (Maintenance) program or any state filing fees. That information will be provided for you after your blueprint review. Any potential property or title transfer fees or taxes charged by the your home state or county will not be provided since they are very locally specific and usually minimal. We will provide you with any existing entity amendment fees on an as-needed basis. Other local fees may also apply. All of these additional fees are usually minimal, but every state, county, and bank differs. It is always a good idea to have your blueprint reviewed by a local legal and/or tax professional to make sure you are fully aware of any local peculiarities or unanticipated consequences of creating business entities and/or transferring assets.

3 This number is only a basic estimate and is not to be construed as any sort of fixed amount or guarantee. It is derived from adding together the estimated amount of savings listed in the entity information portion of this document and is subject to change based on your personal preferences and changes in entities, law, and/or individual circumstances. Additionally, if overall income can drop below the $450k mark, substantial tax savings will result from dropping your overall tax bracket from 39.6% to 35%.
OBSERVE THE FORMALITIES

Annual Meetings

Minutes for Meetings

No Co-Mingling of Funds

No Representation of Corporate Assets as Personal Assets
The Solution

Legally Mine’s Asset Protection Program

Step 2. Blueprint of Structure & Strategy Guide

Draft the Structure of Your Plan on paper
Prepare detailed estate structure based on:

- Document Review and Assessment
- State of Residency
- Financial Goals
- Financial Situation
STEP TWO
ENTITY CREATION
Standard Asset Protection Fees

$3,500 to $5,000

$1,000 - $2,000

$1,000

$1,000

$1,000

$1,000

$5,000

$14,500 - $17,000
The Solution

Legally Mine’s Asset Protection Program

Step 3. Implementing the Strategies

Build your Asset Protection Structure

- Properly drafted corporate documents
- Assist with Filing entities with State(s)
- Assist with Funding the entities
- Assist with creating Schedule A’s
- Asset Protection Software

Help & support
Our Software

COMPLETE LEGAL
SOFTWARE
(for Attorneys)

75 different legal forms containing up to 48 unique clauses per form that you won't find anywhere else. They are not available from other attorneys. These forms that have previously only been used by the top law firms in America. The easy-to-fill-out, pop-up windows help prevent errors in information entry while providing quality professional forms in applying America's "6" Greatest Legal Tools to your personal financial success.
The Solution

Program Price $1,000.00 per entity

Pre-Payment for entities
Capped @ 5,000.00
The National Foundation for Tax Planning and Asset Protection

Document Title: Certificate of Limited Partnership

Question:
1. The name of the Limited Partnership.

Tip:
This is often the name of the person or family forming the Limited Partnership (e.g., John Smith Family Limited Partnership) but can be any name that is available for use in the state of formation. State law typically requires that the name include "Limited Partnership," or some abbreviation such as "LP," "Limited," or "Ltd."

Answer:
CERTIFICATE OF LIMITED PARTNERSHIP OF
John Doe Family Limited Partnership

The undersigned, desiring to organize and establish a limited partnership company pursuant to the laws of the State of Arizona, does execute this Certificate of Limited Partnership this ________ day of __________, 2____.

ARTICLE I
NAME

The name of the limited partnership is John Doe Family Limited Partnership.

ARTICLE II
DURATION

The limited partnership shall continue in existence unless dissolved prior to that time.
The Solution

Legally Mine’s Asset Protection Program

Step 4. Upgrading & Maintaining Your Plan

Discounted Price in Upgrades & Estate Management Program:

- Updates & Amendments
- Funding kept up-to-date and ensuring goals are being met

Full Annual Review of Plan:

- Adjustments according to life and law changes
- Consultation with you, your trustees & beneficiaries about your plan
Enrollment

Legally Mine’s Asset Protection Program $6,000

What’s included:

✓ Document Review & Assessment
✓ Blueprint of Structure & Strategy Guide
✓ Software & Support to Implement Strategies
✓ Personal Coordinator to Help Manage Implementation

Today’s Price $4,000
Pricing

$1000 per entity
the first entity will include a document review and a blue print

The maximum out of pocket will be $7,000.00
Getting Started Now

95% of the people who get the program and use it get started now.

If you enroll today we will reduce the price to:

$5,000.00

12 Month Tax Return Guarantee
Q & A

Thank You
Enrollment

Legally Mine’s Asset Protection Program

今天的价格 $9,999

The Program:

- Document Review & Assessment
- Blueprint of Structure & Strategy Guide
- Software & Support to Implement Strategies
- Personal Coordinator to Help Manage Implementation

Today’s Price $9,999
Typical Example 35% Tax Bracket

<table>
<thead>
<tr>
<th>Item</th>
<th>COST</th>
<th>SAVE 35%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asset Protection Program</td>
<td>$4,000</td>
<td>$ 1,400</td>
</tr>
<tr>
<td>ALL Medical Expenses</td>
<td>$15,000</td>
<td>$ 5,250</td>
</tr>
<tr>
<td>Life Insurance Premiums</td>
<td>$3,000</td>
<td>$ 1,050</td>
</tr>
<tr>
<td>College Tuition</td>
<td>$10,000</td>
<td>$ 3,500</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$35,000</strong></td>
<td><strong>$11,200</strong></td>
</tr>
<tr>
<td>Additional “Cash Back” Tax Refund</td>
<td></td>
<td><strong>$11,200</strong></td>
</tr>
</tbody>
</table>

* Plus Over 80 Additional Tax Write Offs